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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re)	
)	Chapter 15
)	
MtGox Co., Ltd. (a/k/a MtGox KK))	Case No. 14-31229-sgj15
)	
Debtor in a Foreign Proceeding.)	

**NOTICE OF ADJOURNMENT OF RECOGNITION HEARING
AND SETTING OF STATUS CONFERENCE**

PLEASE TAKE NOTICE that the hearing on the Petitioner's *Verified Petition for Recognition and Chapter 15 Relief* [Dkt. No. 1] (the "Recognition Hearing") set for April 1, 2014 at 1:30 p.m. and to continue, if necessary on April 2, 2014 at 9:30 a.m. (CST) has been adjourned to **May 6, 2014 at 9:30 a.m. (Prevailing Central Time)**, and will take place before the **Honorable Stacey G.C. Jernigan, at the United States Bankruptcy Court, Northern District of Texas, 14th Floor, 1100 Commerce Street, Dallas, Texas 75252.**

PLEASE TAKE FURTHER NOTICE that the hearing set for **April 1, 2014 at 1:30 p.m. (Prevailing Central Time)** before the **Honorable Stacey G.C. Jernigan, at the United States Bankruptcy Court, Northern District of Texas, 14th Floor, 1100 Commerce Street, Dallas, Texas 75252** has been converted to a status conference on discovery and other matters related to the US Litigation Matters (as defined in the *Emergency Application for an Order Granting Provisional Relief Pursuant to Sections 105(a) and 1519 of the Bankruptcy Code, Scheduling Recognition Hearing, and Specifying Form and Manner of Notice* [Dkt. No. 4]).

Dated: March 26, 2014
Dallas, Texas

Respectfully submitted,

BAKER & McKENZIE LLP

By: /s/ David W. Parham
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CERTIFICATE OF SERVICE

This is to certify that on March 26, 2014, a copy of the foregoing document was served on the parties registered to receive electronic notification via the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas, and via United States first class mail, postage pre-paid to the parties listed below:

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The Honorable Jeh Johnson
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